

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		_31	1/07/2014		
To: Hong Kong Exchanges and C	learing Lin	nited			
Name of Issuer	Dream Int	ernatio	onal Limited		_
Date Submitted	01/08/201	4			
I. Movements in Authorised Share	· Capital				
1. Ordinary Shares					
(1) Stock code : <u>1126</u>	Descripti	on:	Ordinary	shares	
		No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	ith _		N/A	N/A	N/A
Increase/(decrease)	-		N/A		N/A
Balance at close of the month	-		N/A	N/A	N/A (Remark 1)
(2) Stock code : N/A	Descripti	on:	N/A		
		No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	ith _				
Increase/(decrease)	-			-	
Balance at close of the month	-			·	

Stock code:	N/A	Descript	ion:	N/A		
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding m	onth				
Increase/(decreas	e)				-	
Balance at close of	of the month					
3. Other Classes	of Shares					
3. Other Classes of Stock code :	of Shares N/A	Descript	ion :	N/A		
		Descript	No. o	N/A of other classes of shares		Authorised share capital
	N/A		No. o	of other classes	Par value	Authorised share capital
Stock code:	N/A of preceding me		No. o	of other classes	Par value	Authorised share capital

# II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	676,865,000	N/A	N/A	N/A_
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	676,865,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	are Option Sch	emes of the Iss	suer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during	issuer which may be		
including EGM					the month pursuant	issued pursuant thereto		
approval date		Movement du	ring the month		thereto	as at close of the month		
(dd/mm/yyyy) and -		Wio vement du	ing the month		•			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. N/A								
-								
-								
( / / )								
shares				-		-		
(Note 1)								
2. N/A								
( / / )								
shares								
(Note 1)	_							
( )								
3.								
shares		-						
(Note 1)								
			Total A. (Ordi		NIL			
			,	ence shares)	N/A			
			(	Other class)	N/A			
Total funds raised during	the month fro	m exercise of						
options (State currency)					NIL			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the month nominal (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / \_) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)
(Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	Попи		
	— — —					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4.	<u>( / / )</u>					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)		<u></u>				
(dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Class of shares issuable	Ot	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		71		Class of shares issuable				
At price : currency			Stata		( / /	)		
Class of shares issuable	1.	Rights issue			( / /	,		
Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable   N/A							N/A	
2. Open offer  At price: State currency    Issue and allotment date: (dd/mm/yyyy)								
Class of shares issuable	_	0 00	State		( / /	)		
Class of shares issuable   N/A	2.	Open offer						
Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)		
State   Issue and allotment   ( / / )							N/A	
Class of shares issuable								
EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	3.	Placing	At price : State currency		( / /	)		
Class of shares issuable				EGM approval date:	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	· <u></u>
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
					( / /	)		
				(dd/111111/yyyy)			N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	
					N/A	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	
					N/A	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		. 33337			N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1ype of 155uc	21				
		Class of shares issuab (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	
					N/A	
		Class of shares issuab (Note 1)	ole			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
		Total E.	(Ordinary s (Preference s (Other	share		
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	to E):	(	1)	NIL
				(	2)	N/A
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):			N/A
То	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Tota	al of A to E):			N/A
(T	These figures should be the same as the relevant figur	res under II above ("Mov	vements in Is	ssued	Share Capital	l").)

Remarks (if any):
1. Dream International Limited does not have an authorised share capital and/or nominal value of shares in its share capital.
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Submitted by: Ng Tsz Wai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary additionised officer)

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.